



PRIVATIZATION  
AGENCY

Republic of Serbia

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Based on Article 26 of the Law on Privatization („Official Gazette of the RoS“ no. 83/2014) and Article 5 of Decree on conditions, procedure and method of sale of capital and property by method of public collection of bids with subsequent public bidding („Official Gazette of RoS“ no. 1 22/2014), Privatization Agency hereby announces:

## PUBLIC INVITATION FOR PARTICIPATION IN THE PROCEDURE OF PUBLIC COLLECTION OF BIDS WITH SUBSEQUENT PUBLIC BIDDING FOR SALE OF THE CAPITAL OF THE SUBJECT OF PRIVATIZATION LIMITED LIABILITY COMPANY FOR CATERING, TOURISM AND TRADE TREM, BELGRADE

### Basic information on procedure of sale of capital by public collection of bids with subsequent public bidding

The right to participate in the procedure have domestic and foreign, physical and legal entities, as well as consortium of legal and/or physical entities.

#### **Purchase of Sale Documents:**

All interested parties can purchase the Sales Documents at the price of 100,000.00 dinars, upon receipt of invoice from the Privatization Agency.

**The Sales Documents will be available from April 15, 2015. The deadline for submitting the written request for purchase of Sales Documents is April 30, 2015.**

The request must include Sales Code, contact information of the applicant (full name, address, ID, VAT number, e-mail address, contact phone and fax number); otherwise, the request shall be considered as invalid and the Agency will not respond to the request. The request shall be submitted by mail, e-mail or fax to the contact person indicated in this Public Invitation.

The purchase of Sales Documents is compulsory. For the purchase of Sales Documents all parties interested to participate in the procedure are obliged to sign Confidentiality Agreement. Within three business days after the receipt of confirmation for payment of Sale Documents fee, as well as the receipt of signed Confidentiality Agreement, interested parties may obtain the Sales Documents at the Agency's headquarter at the address: 23 Terazije Street, 11000 Belgrade, V floor, every business day from 7:30 am to 3:30 pm or request delivery of the Documents mail or e-mail to the specified address.

**Interested parties may submit the application to participate in the procedure not later than May 15, 2015 by 12:00 local time.**

Completed application has to be submitted in closed envelope (Main Envelope) labelled „Application for Participation in Procedure of Public Collection of Bids with Subsequent Public Bidding – Sales Code JP 12/15“.

The Main Envelope must contain: Participant's application, envelope labelled „Information about Participant“ and envelope labelled „The Bid“.

Envelope labelled „Information about Participant“ must include: certificates and statements that the Participant meets the conditions defined by Article 12 of the Law on Privatization, signed draft Sale and Purchase Agreement and initialled on each page and proof of paid Deposit or Bid Bond.

Envelope labelled “The Bid” must include the amount of offered Purchase Price for subject of sale. The offered price must be equal to or greater than the initial price.

**Opening of the Main Envelope and the Envelope labelled “Information about Participant” will be held on May 20, 2015 at 12:00 local time in the Privatization Agency offices at the address: 23 Terazije Street, 11000 Belgrade, third floor, office 301.**

All participants, their representatives and proxies have the right to attend.

**Opening of the envelope labelled “The Bid” will be held on June 2, 2015 at 11:00 am local time.**

In case that the payment of deposit is first class bank guarantee, it has to be payable within 48 hours of the declaration of the Buyer in public bidding process.

Payment may be in domestic or foreign convertible currency (foreign exchange and foreign money).

Participation deposit will be returned within 8 days from the date of public bidding. Exceptionally, deposit to the participant who has offered the second highest bid, will be returned within 30 days from the public bidding.

All interested parties may, after obtaining the Sales Documents, until the expiration of the deadline for submitting the application, schedule the visit to the Subject of Privatization, at its registered office, to review the assets and business records of the Subject of Privatization, as well as conducting the interview with management, in a way provided in the Instruction to Bidders.

If needed, the Agency reserves the right to change all or some of the elements in this Public Invitation, and shall bear no liability for possible costs or damages, which such changes might have caused.

*\*Information on immovable property of the Subject of Privatization in this Public Invitation are for informational purpose only, while the information on legal grounds, ownership type and right to them are presented in Sales Documents.*

**Basic information about Subject of Privatization: LIMITED LIABILITY COMPANY FOR CATERING, TOURISM AND TRADE TREM, BELGRADE**

**Sales Code: JP 12/15**

ID number: **07629150**

Business activity: **5510 – Hotels and similar accommodation**

**INFORMATION ON CAPITAL STRUCTURE AND VALUE:**

Total registered capital of the Subject of Privatization consists of stakes and has the following structure: 37.912% Privatization Agency, 62.084% owned by a legal entity and 0.00000083% Shareholders Fund.

Privatization Agency offers for sale 37.91200083% interest in the Company, which make: 100% capital in the Company owned by the Privatization Agency, i.e. 37,912%, and 100% of the capital of the Shareholders Fund, i.e. 0,00000083% of total registered capital of the Subject of Privatization.

Total assessed value of the capital subject of sale as of December 31, 2013 is **EUR 707,924**

**Deposit for participation: EUR 70,792**  
**Initial price: EUR 707,924**

**Most important assets of the Subject of Privatization \***

**A) Buildings – most important (m²):**

- Restaurant Sićevo- Sićevo, potes Kusača (299 m²)
- Administrative premises - Vojvode Tankosića 9, Niš (207 m²)
- Hotel „Niš“ - Čanj-Bar (4.662 m²)

**B) Most important equipment:**

- Zastava Florida 1.3 poli LC
- Cooling devices
- Equipment for the restaurant
- Computer equipment
- Electric oven storey
- SKI lift type 750/1500 of 11KW
- SWIT

<b>Income Statement:</b>	<b>2013</b>		<b>2012</b>	
In:	Dinars	EUR	Dinars	EUR
Operating revenues	17,238,000	152,364	16,565,000	146,539
Operating expenses	20.438,000	180,648	19,983,000	176,776

**Most important services:** The subject of privatization provides services in tourism and catering activities

**Total number of employees:** 7; **University educated:** 0.

**CONTACT PERSON:**

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