

Based on Article 26 of the Law on Privatization („Official Gazette of the RoS“ no. 83/2014) and Article 5 of Decree on conditions, procedure and method of sale of capital and property by method of public collection of bids with subsequent public bidding („Official Gazette of RoS“ no. 122/2014), Privatization Agency hereby announces:

## **PUBLIC INVITATION FOR PARTICIPATION IN THE PROCEDURE OF PUBLIC COLLECTION OF BIDS WITH SUBSEQUENT PUBLIC BIDDING FOR SALE OF THE CAPITAL OF THE SUBJECT OF PRIVATIZATION TRADE JOINT STOCK COMPANY C MARKET, BELGRADE**

### **Basic information on procedure of sale of capital by public collection of bids with subsequent public bidding**

The right to participate in the procedure have domestic and foreign, physical and legal entities, as well as consortium of legal and/or physical entities.

#### **Purchase of Sale Documents:**

All interested parties can purchase the Sales Documents at the rate of 250,000.00 dinars, upon receipt of an invoice by the Privatization Agency.

**The Sales Documents will be available from March 16, 2015. The deadline for submitting the written request for purchase of Sales Documents is March 25, 2015.**

The request must include Sales Code, contact information of the applicant (full name, address, ID, WAT number, e-mail address, contact phone and fax number), otherwise the request shall be considered as invalid and the Agency will not respond to the request. The request has to be submitted by mail, e-mail or fax to the contact person indicated in this Public Invitation.

The purchase of Sales Documents is compulsory. For the purchase of Sales Documents all parties interested to participate in the procedure are obliged to sign Confidentiality Agreement. Within three Working Days upon receipt of confirmation of payment rate for Sale Documents as well as the receipt of signed Confidentiality Agreement, interested parties may obtain the Sales Documents at the Agency's headquarter at the address: Terazije 23, 11000 Belgrade, V floor, any working day from 7:30 am to 3:30 pm or they can demand the Documents to be submitted by mail or e-mail to the requested address.

**Interested parties may submit the application to participate in the procedure not later than April 3, 2015 by 12:00 local time.**

Completed application has to be submitted in closed envelope (Main Envelope) labelled „Application for Participation in Procedure of Public Collection of Bids with Subsequent Public Bidding – Sales Code JP 04/15“.

The Main Envelope must contain: Participant's application, envelope labelled „Information about Participant“ and envelope labelled „The Bid“.

Envelope labelled „Information about Participant“ must include: certificates and statements that the Participant meets the conditions defined by Article 12 of the Law on Privatization, signed draft Sale and Purchase Agreement and initialled on each page and proof of paid Deposit or Bid Bond.

Envelope labelled “The Bid” must include the amount of offered Purchase Price for subject of sale. The offered price must be equal to or greater than the initial price.

**Opening of the Main Envelope and the Envelope labelled “Information about Participant” will be held on April 7, 2015 at 12:00 local time in the Privatization Agency offices at the address: Terazije 23, 11000 Belgrade, third floor, office 301.**

All participants, their representatives and proxies have the right to attend.

**Opening of the envelope labelled “The Bid” will be held on April 17, 2015 at 11:00 am local time.**

In case that the payment of deposit is first class bank guarantee, it has to be payable within 48 hours of the declaration of the Buyer in public bidding process.

Payment may be in domestic or foreign convertible currency (foreign exchange and foreign money).

Participation deposit will be returned within 8 days from the date of public bidding. Exceptionally, deposit to the participant who has offered the second highest bid, will be returned within 30 days from the public bidding.

All interested parties may, after obtaining the Sales Documents, until the expiration of the deadline for submitting the application, schedule the visit to the Subject of Privatization, at its registered office, to review the assets and business records of the Subject of Privatization, as well as conducting the interview with management, in a way provided in the Instruction to Bidders.

If needed, the Agency reserves the right to change all or some of the elements in this Public Invitation, and shall bear no liability for possible costs or damages, which such changes might have caused.

**Sales Code: JP 04/15**

ID number: 07040628

Business activity: 4711 – Retail sale in non-specialised stores with food, beverages or tobacco predominating

**INFORMATION ON CAPITAL STRUCTURE AND VALUE:**

Total registered capital of the Subject of Privatization consists of shares and has the following structure: 23.23250% socially-owned and 76.76750% of the capital owned by physical and legal entities.

The Agency is offering for sale 70% of socially-owned capital of the Subject of Privatization, i.e. 16.26275% of total registered capital of the Subject of Privatization, which is divided into 32,412 shares, with ISIN (CFI): RSCMARE35101 (ESVUFR).

Total assessed value of the capital subject of sale as of December 31, 2013 is **EUR 9,302,244**

**Deposit for participation: EUR 930,224**  
**Initial price: EUR 9,302,244**

**Most important assets of the Subject of Privatization \*****A) Buildings – most important (m<sup>2</sup>):**

- Logistics centre Dobanovci – Dobanovački put bb, Surčin (41,367 m<sup>2</sup>)
- Supermarket MAXI – Kralja Milana 31a, Belgrade (1,109 m<sup>2</sup>)
- Supermarket MAXI – Gospodar Jovanova 39–41, Belgrade (1,565 m<sup>2</sup>)
- Supermarket MAXI – Čika Ljubina 8, Belgrade (815 m<sup>2</sup>)
- Supermarket MAXI – Neznanog junaka 2, Belgrade (1,707 m<sup>2</sup>)
- Shop – Knez Mihajilova 1, Belgrade (216 m<sup>2</sup>)
- Commercial building – Prvomajska 9, Belgrade (3,134 m<sup>2</sup>)
- Hypermarket TEMPO Express and shops – Miloša Trebinjca 1, Pančevo (1,735 m<sup>2</sup>/679 m<sup>2</sup>)
- Supermarket MAXI – Požeška 98, Belgrade (960 m<sup>2</sup>)
- Commercial building – Bulevar Zorana Đinđića 44, Belgrade (1,621 m<sup>2</sup>)
- Supermarket MAXI – Vojvode Stepe 115, Belgrade (976 m<sup>2</sup>)

**B) Most important equipment:**

- Cooling devices
- Other retail stores equipment
- Air conditioning equipment
- Video surveillance devices
- Computer equipment
- Loading and reloading equipment
- Thermal treatment equipment
- Warehouse equipment
- Meat processing equipment
- Tools and supplies

**Income Statement:**

In:	2013		2012	
	Dinars	EUR	Dinars	EUR
Operating revenues	25,238,466,000	223,078,995	25,257,318,000	223,434,031
Operating expenses	23,949,691,000	211,687,708	24,198,513,000	214,067,515

**Most important services:** The subject of privatization performs services of retail sale of food products and consumer goods

**Total number of employees:** 3,244; **University educated:** 95.

**CONTACT PERSON:**

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