

Pursuant to Article 26. of the Law on Privatization („Official Gazette of the RoS“ No. 83/2014) and Article 5 of Decree on conditions, procedure and method of sale of capital and assets by method of public collection of bids with public bidding („Official Gazette of RoS No 122/2014), Privatization Agency hereby issues this:

## **PUBLIC INVITATION FOR PARTICIPATION IN THE PROCEDURE OF PUBLIC GATHERING OF BIDS WITH PUBLIC BIDDING FOR THE SALE OF CAPITAL OF PRIVATIZATION ENTITY BETONJERKA AD, SOMBOR**

### **Basic information on procedure of the sale of capital by public gathering of bids with public bidding**

Domestic and foreign, natural and legal entities, as well as consortium of legal and/or natural entities have the right to participate in the procedure.

#### **Purchase of the Sales Documents:**

All parties interested to participate can purchase the Sales Documents at the price of RSD 100.000,00, upon receipt of an invoice by Privatization Agency

#### **The deadline for submitting the written request for purchase the Sales Documents is May 11, 2015.**

The request must include Sales Code, contact information of the applicant (full name, address, registration no. and TIN number, e-mail address, contact phone and fax number), otherwise the request shall be considered as invalid and the Agency will not respond to the request.

The request has to be submitted by mail, e-mail or fax to the contact person indicated in this Public Invitation.

**The purchase of Sales Documents is compulsory.** In order to purchase the Sales Documents all interested parties are obliged to sign Confidentiality Agreement. Within three Working Days upon receipt of confirmation of the payment of the Sale Documents as well as the receipt of signed Confidentiality Agreement, interested parties may obtain the Sales Documents at the Agency's headquarter at the address: Terazije 23, 11000 Belgrade, V floor, any working day from 7:30 a.m. to 3:30 p.m. or they can demand the Documents to be submitted by mail or e-mail to the address indicated in the requested.

#### **All interested parties may submit the application to participate in the procedure not later than 18 May 2015, until 12,00h local time.**

Completed application has to be submitted in closed envelope (Main Envelope) labeled „Application for Participation in the Procedure of Public Collection of Bids with Public Bidding – Sales Code JP 07/15“.

The Main Envelope must contain: Participant's application, envelope labeled „Information on Participant“ and envelope labeled „The Bid“.

The envelope labeled «Information on Participant» must include: certificates and statements that the Bidder meets the conditions prescribed by Article 12 of the Privatization Law, initialed on each page and signed Draft Sales Agreement, proof of paid Deposit or Bid Bond, proof of compliance with qualification requirements if they are required by this Public Invitation.

Envelope labeled “The Bid” must include the amount of offered Purchase Price. The Bids must be equal to or exceeding the initial price.

**Opening the Main Envelope and the Envelope labeled “Information on Participant” will be held on May 20, 2015 at 12,00h, in Privatization Agency's premises, at the address: Terazije 23, 11000 Belgrade, third floor, office 301.**

All participants, their representatives and proxies have the right to attend.

**Opening the envelope labeled “The Bid” will be held on June 1, 2015, at 11,00h, local time.**

Payment may be in domestic or foreign convertible currency (foreign exchange and foreign money).

In case that the payment of deposit is a first class bank guarantee, it has to be payable within 48 hours of the declaration of the Buyer in public bidding procedure

Participation deposit will be returned within 8 days from the public bidding date. Exceptionally, deposit to the participant who has offered the second highest bid, will be returned within 30 days from the public bidding date.

If necessary, the Privatization Agency shall retain the right to amend the date of the public bidding and the deadline for application and to inform the interested buyers thereof, at the latest by the date of the public bidding.

All interested parties may, after obtaining the Sales Documents and until the expiry of the deadline for submitting the application, schedule the visit to the Privatization Entity at its registered address, to review the assets and business records of the Entity, as well as to interview the management, in the manner set forth in Instruction to Bidders

If needed the Agency reserves the right to modify all or some of the elements in this Public Invitation.

**Basic information about the Privatization Entity: BETONJERKA AD, SOMBOR**

**Sales Code: JP 07/15**

Company registration number: **08803927**

Core Activity: **2361 – Manufacture of concrete products for construction**

**STRUCTURE AND CAPITAL VALUE OF PRIVATIZATION ENTITY:**

Total registered capital of the Privatization Entity is shareholders capital issued in one emission of shares CFI code ESVUFR, ISIN No RSBSMBE76954, with 239.882 ordinary shares, of which 167.917 shares or 69,99983% capital is owned by RS Privatization Agency, 12.162 shares or 5,06999% capital is owned by Shareholders Fund a.d. Belgrade and 59.803 shares or 24,93018% capital is owned by other shareholders.

Block of shares offered for sale by the Agency is composed of 180.079 shares CFI code ESVUFR, ISIN No.; RSBSMBE76954, representing 75,06982% of the total registered capital of the Privatization Entity, including the following:

- 167.917 shares CFI code ESVUFR, ISIN No.; RSBSMBE76954, owned by RS Privatization Agency, representing 69,99983% of the total registered capital of the Privatization Entity and
- 12.162 shares owned by Shareholders Fund a.d Belgrade, CFI code ESVUFR; ISIN No. RSBSMBE76954, representing 5,06999% of the total Company's capital.

Total assessed value of the capital being the subject of sale as of December 31, 2013 is: **EUR 1.395.117,80.**

**Deposit for participation: EUR: 139.511,78**  
**Initial price: EUR: 1.395.117,80**

**Key assets of Privatization Entity \***

**A) Buildings – most important facilities(m²):**

- NBTS Hall- cad.plot 23722/1 (801 m2)
- Administrative building – cad.plot 23722/1 (648 m2)
- Pillar hall – cad.plot 23722/1 (743 m2)
- Transformer station – cad.plot 23722/2 (22 m2)
- Flat at Mita Cenic- cad.plot 2752/21 (98 m2)
- Old hall – cad.plot 23722/2 (1.040 m2)
- Administrative building – old – cad.plot 23722/2 (342 m2)
- Locksmith workshop – cad.plot 23722/2 (329 m2)
- House Centrala naselje bb- cad.plot 2373 (65 m2)

*Ownership status – right to use*

**B) Most important equipment:**

- Concrete factory "Simi"
- Truck Iveco
- Trailer „Smic“ 10t
- Crane „Fermont“
- Portal crane
- Hydraulic crane Imako D-180/3 Stralis
- Bridge crane 3T spills TS
- Cement silo
- Concrete factory Gradis
- Truck concrete mixer–Mercedes
- Various moulds

- C) Land (m²):** – Urban construction land Mite Cenica 33 – (493 m2)– ownership status – right to use  
 – Other land in construction area (19.373 m2)– ownership status – right to use

**Profit and Loss Statement:**

In:	2013		2012	
	RSD	EUR	RSD	EUR
Total operating revenues	142.491.439	1.259.460	154.345.513	1.364.348
Total operating expenses	140.438.131	1.241.311	154.703.870	1.367.515

**Most important products/services:** MBTS roofs, AB poles and consoles, accessories, fresh concrete.

**Total number of employees: 48;**

**CONTACT PERSON:**

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