

Pursuant to Article 26. of the Law on Privatization („Official Gazette of the RoS“ No. 83/2014) and Article 5 of Decree on conditions, procedure and method of sale of capital and assets by method of public collection of bids with public bidding („Official Gazette of RoS No 122/2014), Privatization Agency hereby issues this:

## **PUBLIC INVITATION FOR PARTICIPATION IN THE PROCEDURE OF PUBLIC GATHERING OF BIDS WITH PUBLIC BIDDING FOR THE SALE OF CAPITAL OF PRIVATIZATION ENTITY ELEKTROIZGRADNJA AD, BAJINA BAŠTA**

### **Basic information on procedure of the sale of capital by public gathering of bids with public bidding**

Domestic and foreign, natural and legal entities, as well as consortium of legal and/or natural entities have the right to participate in the procedure.

#### **Purchase of the Sales Documents:**

All parties interested to participate can purchase the Sales Documents at the price of RSD 100,000.00, upon receipt of an invoice by Privatization Agency.

**The deadline for submitting the written request for purchase the Sales Documents is 11 May, 2015. The Sales Documents will be available as of 17 April 2015.**

The request must include Sales Code, contact information of the applicant (full name, address, registration no. and TIN number, e-mail address, contact phone and fax number), otherwise the request shall be considered as invalid and the Agency will not respond to the request.

The request has to be submitted by mail, e-mail or fax to the contact person indicated in this Public Invitation.

**The purchase of Sales Documents is compulsory.** In order to purchase the Sales Documents all interested parties are obliged to sign Confidentiality Agreement. Within three Working Days upon receipt of confirmation of the payment of the Sale Documents as well as the receipt of signed Confidentiality Agreement, interested parties may obtain the Sales Documents at the Agency's headquarter at the address: Terazije 23, 11000 Belgrade, V floor, any working day from 7:30 a.m. to 3:30 p.m. or they can demand the Documents to be submitted by mail or e-mail to the address indicated in the requested.

**All interested parties may submit the application to participate in the procedure not later than 18 May 2015, until 12.00 hours, local time.**

Completed application has to be submitted in closed envelope (Main Envelope) labelled „Application for Participation in the Procedure of Public Collection of Bids with Public Bidding – Sales Code JP 02/15“.

The Main Envelope must contain: Participant's application, envelope labelled „Information on Participant“ and envelope labelled „The Bid“.

The envelope labelled «Information on Participant» must include: certificates and statements that the Bidder meets the conditions prescribed by Article 12 of the Privatization Law, initialed on each page and signed Draft Sales Agreement, proof of paid Deposit or Bid Bond, proof of compliance with qualification requirements if they are required by this Public Invitation.

Envelope labelled “The Bid” must include the amount of offered Purchase Price. The Bids must be equal to or exceeding the initial price.

**Opening the Main Envelope and the Envelope labelled “Information on Participant” will be held on 20 May 2015, at 13,00h, in Privatization Agency's premises, at the address: Terazije 23, 11000 Belgrade, third floor, office 301.**

All participants, their representatives and proxies have the right to attend.

**Opening the envelope labelled “The Bid” will be held on 1 June 2015, at 11,00h, local time.**

Payment may be in domestic or foreign convertible currency (foreign exchange and foreign money).

In case that the payment of deposit is a first class bank guarantee, it has to be payable within 48 hours of the declaration of the Buyer in public bidding procedure

Participation deposit will be returned within 8 days from the public bidding date. Exceptionally, deposit to the participant who has offered the second highest bid, will be returned within 30 days from the public bidding date.

If necessary, the Privatization Agency shall retain the right to amend the date of the public bidding and the deadline for application and to inform the interested buyers thereof, at the latest by the date of the public bidding.

All interested parties may, after obtaining the Sales Documents and until the expiry of the deadline for submitting the application, schedule the visit to the Privatization Entity at its registered address, to review the assets and business records of the Entity, as well as to interview the management, in the manner set forth in Instruction to Bidders

If needed the Agency reserves the right to modify all or some of the elements in this Public Invitation.

**Basic information about the Privatization Entity: ELEKTROIZGRADNJAAD, BAJINABAŠTA**

**Sales Code: JP 09/15**

Company registration number: **07866470**

Core Activity: **4222**–Construction of electrical and telecommunication cables.

**STRUCTURE AND CAPITAL VALUE OF PRIVATIZATION ENTITY:**Total registered capital of the Privatization Entity is shareholders capital issued in one emission of shares CFI code ESVUFR, ISIN No RSEIBBE81150, with 414.410 ordinary shares, out of which 290.087 shares or 70.00000% of the capital is owned by the RS Privatization Agency, 1.764 shares or 0.42567% capital is owned by JavnaRazsvetljavaddLjubljanaand 122.559 shares or 29.57433% capital is owned by other shareholders.

Block of shares offered for sale by the Agency is composed of 290.087 shares CFI code ESVUFR, ISIN No. RSEIBBE81150, representing 70,00000% of the total registered capital of the Privatization Entity.

Total assessed value of the capital being the subject of sale as of December 31, 2013 is: **EUR 834.704,28.**

**Deposit for participation: EUR 83.470**  
**Initial price: EUR 834.704,28**

**Key assets of Privatization Entity \***

**A) Buildings – most important facilities(m²):**

- Building for other industrial activities– cad.plot444 (2.002 m2)
- Building for other industrial activities – cad.plot444 (1.200 m2)
- Building for other industrial activities – cad.plot444 (538 m2)
- Building for other industrial activities – cad.plot444 (948 m2)
- Auxiliary building– cad.plot444 (36 m2)
- Transformer station – cad.plot444 (21 m2)
- Auxiliary building –laundry – cad.plot444 (164 m2)
- Auxiliary building –measuring scales – cad.plot444 (104 m2)
- Building for other industrial activities –production of concrete – cad. plot 444 (63 m2)
- Gas station building– cad. plot 444 (7m2)
- Auxiliary building –dye storage – cad.plot444 (22m2)

**B) Most important equipment:**

- Automaticf.of concrete type AB–24/1
- Turntable
- Cement silo type SC–60
- Cement silo type SC–60
- Reducer 466–132–B3 Maribor
- ReducerGMP 02–5–ZP–A
- Ceroterm– Termogen CH–160 LU
- Ceroterm– Termogen CH–160 LU
- Crane VEDA
- Power converter
- Forklift CLARK
- Converter FUE
- Digital dynamometerGR5/65t
- TirforZD–45 with rope

**C) Land (m²):**– Land under buildings – facilities (5.105 m2)

- Land next to the building – facility (19.325m2)
- Other artificial land (2.165 m2)
- Other artificial land (779 m2)

**Profit and Loss Statement:**

In:	2013		2012	
	RSD	EUR	RSD	EUR
Total operating revenues	368.839.000	3.260.112	451.710.000	3.995.966
Total operating expenses	401.760.000	3.551.096	562.832.000	4.978.985

**Most important products/services:** Reinforced concrete columns, reinforced – concrete transformer stations, substations, low voltage concrete consoles, low voltage console made of steel and aluminum alloy reinforced concrete foundations, concrete trestles.

**Total number of employees:** 228; **of which with college education:** 7.

**CONTACT PERSON:**

**MarijallićKnežević**

**Privatization Project Manager**

**phone:** +381 11 30 20 804

**fax:** +381 11 30 20 881

**E-mail:** [marijalic@priv.rs](mailto:marijalic@priv.rs)