

Based on Article 28 of the Law on Privatization (Official Gazette of the Republic of Serbia, Nos. 38/2001, 18/2003 and 45/2005) and Article 10, paragraph 2 of the Law on the Privatization agency (Official Gazette of the Republic of Serbia, Nos. 38/2001 and 135/04), Privatization Agency (hereinafter: the Agency) hereby announces:

CORRECTION TO THE PUBLIC INVITATION

(published in "Politika" daily newspaper on June 3rd, 2005)

for participation in the public tender

for sale of 96,36% of the total capital of the company (hereinafter: Public Invitation)

IMK "29 Novembar" AD Subotica – in restructuring, Tolminska 35

(hereinafter: Entity undergoing privatization)

Tender Code: **29NOV/05**

1. Correction of the Public Invitation is made upon conducted comparison with the data in the Central securities depository and clearing house (Central securities depository and clearing house certificate number 7611-05 dated 15.09.2005.) and thus established data on the percentage of the capital of the Entity undergoing privatization.

2. The Agency hereby notifies all interested parties on the correction to the Public Invitation. The correction is made in the following manner:

a) The title of the Public Invitation is changed to read as follows :

PUBLIC INVITATION

for participation in the public tender

for sale of 96.38% of the total capital of the company:

IMK "29 Novembar" AD Subotica – in restructuring, Tolminska 35

(hereinafter: Entity undergoing privatization)

Tender Code: **29NOV/05**

b) Clause 1 of the Public Invitation is changed to read as follows:

Total registered capital of the Entity undergoing privatization consists of 93.90% of the socially owned capital, 2.48% of the capital owned by Republic of Serbia Development Fund, and 3.62% shareholders' capital.

v) Clause 2 of the Public Invitation is changed to read as follows:

The Agency offers for sale 100% of the socially owned capital and 100% of the capital owned by Republic of Serbia Development Fund, i.e. 96.38% of the total registered capital of the Entity undergoing privatization.