



Pursuant to Article 28 and Article 69 of the Law on Privatization ("Official Gazette of the Republic of Serbia" Nos. 38/2001, 18/2003 and 45/2005), as well as Articles 8 and 9 of the Law on the Share Fund ("Official Gazette of the Republic of Serbia" Nos. 38/2001 and 45/2005), and based on the authorization given in Clause 6 of the Public Invitation published in "Politika" daily newspaper on July 4, 2007 (hereinafter: Public Invitation), the Privatization Agency (hereinafter: "the Agency") hereby announces:

AMENDMENTS No. 1 TO THE PUBLIC INVITATION

For participation in the public tender
for sale of 96.38% of the total capital in

IMK "29 Novembar" A.D. Subotica - in restructuring

(hereinafter "Entity undergoing privatization")

Tender Code: **29NOV 17/07**

The Agency informs all interested parties on the amendments to the Public Invitation For participation in the public tender for the sale of 100% of socially owned capital and 100% of the capital owned by the Development Fund of the Republic of Serbia (consisting of 7,828 shares CFI – code ESVUFR ISIN - number: RS29NVE61797), i.e. 96.38% of the total registered capital of the entity undergoing privatization, as follows:

1. Clause 3 of the Public Invitation is changed by adding paragraph 5 after paragraph 4, to read as follows:

«The Agency has appointed «**BPA London**» **do**, **Belgrade**, to act as the advisor in this privatization process (hereinafter: Advisor)».

2. Clause 5 of the Public Invitation is changed to read as follows:

«The Agency hereby invites all parties interested in participating in the tender to submit a written request for purchasing the Tender Documents not later than on **September 10, 2007**.

The Tender Documents shall be available to all interested parties from July 27, 2007.

A written request for purchasing the Tender Documents shall be sent to the Advisor and the Agency by post, e-mail or facsimile, and shall clearly display the reference "*Request for purchasing the Tender Documents – Tender Code **29NOV 17/07***".

Upon receipt of such request, an invoice for payment of the Tender Documents Fee, as well as the Confidentiality Agreement for signature, shall be forwarded to the tender participant's authorized representative by post, e-mail or facsimile. The signed Confidentiality Agreement shall be immediately faxed and mailed back to the Advisor at the address below.

Upon receiving the signed Confidentiality Agreement, evidence of authorization for the person that signed the Confidentiality Agreement and evidence of payment of the Tender Documents Fee, the Advisor shall forward the relevant Tender Documents to the tender participant by mail/e-mail or hand it to its authorized representative.

The Advisor and the Agency shall not be held liable for any loss or delay that may occur in the delivery of any document.”.

3. The deadline for submission of the final binding offers for acquisition of 96.38% of the total registered capital of the Entity undergoing privatization set out in Clause 6 of the Public Invitation, is changed and extended by **September 24, 2007 at 17.00 hours Belgrade time.**
4. Clause 7 of the Public Invitation is changed to read as follows:

“All questions relating to this Public Invitation should be directed to the contact persons listed below, in Serbian or English:

**Privatization agency
Republic of Serbia**
Terazije 23
11000 Belgrade
Republic of Serbia

**Sasa Aleksic
Project Manager**
Public Tender Center
Phone: +381 11 30 20 855
Fax: +381 11 30 20 816
E-mail: saleksic@priv.yu

BPA London doo
Cara Urosa 12 / 4
11000 Belgrade
Republic of Serbia

**Ivan Ristic
Project Manager**
Phone: +381 11 2 62 48 62
Fax: +381 11 32 87 246
E-mail: i.ristic@bpalondon.biz

**Bratimir Tomic
Member of Legal Council**
Phone: +381 11 30 333 60
Fax: +381 11 30 333 60
Email: btomic@akt.co.yu

All other details of the Public Invitation shall remain unchanged, and are available at: http://www.priv.yu/vesti/pdf/e-tender_23_jp_2.pdf

6. All questions relating to this Public Invitation should be directed to the contact persons listed below, in Serbian or English:

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Republic of Serbia**
Terazije 23
11000 Belgrade
Republic of Serbia

**Sasa Aleksic
Project Manager**
Public Tender Center
Phone: +381 11 30 20 855
Fax: +381 11 30 20 816
E-mail: saleksic@priv.yu

BPA London doo
Cara Urosa 12 / 4
11000 Belgrade
Republic of Serbia

**Ivan Ristic
Project Manager**
Phone: +381 11 2 62 48 62
Fax: +381 11 32 87 246
E-mail: i.ristic@bpalondon.biz

**Bratimir Tomic
Member of Legal Council**
Phone: +381 11 30 333 60
Fax: +381 11 30 333 60
Email: btomic@akt.co.yu