

Based on Articles 28, 69 Paragraph 3, 70 and 72 of the Law on Privatization ("Official Gazette RoS", No. 38/2001, 18/2003 and 45/2005 and 123/2007), Article 9 of the Law on the Privatization Agency ("Official Gazette RoS", No 38/2001 and 135/2004) and Articles 9 and 10 of the Law on the Shares Fund ("Official Gazette RoS, No 38/2001 and 45/2005), and the Conclusion of the Government of the Republic of Serbia No. 023-8503/2006 of September 14, 2006, the Privatization Agency (hereinafter: "Agency") issues this:

**AMENDMENTS No. 1
TO THE PUBLIC INVITATION**

**for participation in the public tender
for sale of 67,789 shares CFI-code: ESVUFR, ISIN-number: RSMVCAE65019 nominal value
RSD 3,000, amounting to a total of 51.05439% of the total capital (hereinafter "Block of
Shares") of the commercial enterprise:**

**"MAJEVICA HOLDING"
Joint Stock Company, Backa Palanka, Severni Salas bb
(hereinafter: "Enterprise")**

Tender Code: **MAJ 09/08**

The Agency hereby informs all interested parties on the amendments to the Public Invitation for participation in the public tender for sale of 67,789 shares CFI-code: ESVUFR, ISIN-number: RSMVCAE65019, nominal value 3,000 dinars of which the Share Fund of the Republic of Serbia owns 26,284 shares, the PIO Fund owns 8,722 shares, the Development Fund of the Republic of Serbia owns 4,697 shares, and 28,086 shares are owned by the Republic of Serbia, amounting to a total of 51.05439% total capital of the Enterprise, as follows:

1. Change of Deadline for submitting a written request for purchasing the Tender Documents for the Company, set out in Clause 5 of the Public Invitation, whereby this deadline is extended to **30 June 2008, by 4.30 p.m.** (Belgrade time).
2. Change of Deadline for submission of final binding offers for acquisition of the Block of Shares of the Company, set out in Clause 6 of the Public Invitation, whereby this deadline is extended to **25 July 2008, by 4.30 p.m.** (Belgrade time).
3. All other details of the Public Invitation thereto shall remain unchanged and are available at: http://www.priv.yu/pregled_preduzeca/pdf/e-teaser_10504.pdf
4. For any questions relating to the Public Invitation and the amendments thereto, interested parties may contact persons listed below, in Serbian or English language:

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