

Pursuant to Article 28 of the Law on Privatization (Official Gazette of the Republic of Serbia No. 38/2001, 18/2003, 45/2005 and 123/07) Articles 9 and 10 of the Share Fund Law (Official Gazette of the Republic of Serbia No. 38/2001 and 135/04) and the Decision of the Government of the Republic of Serbia 05 No. 023-4592/2007 of July 26, 2007 and the Decision of the Government of the Republic of Serbia 05 No. 023-4592/2007-2 of September 25, 2008, the Privatization Agency (hereinafter: "Agency") issues this:

**PUBLIC INVITATION  
for participation in the public tender**

for sale of 100% of the total registered socially owned capital, 100% of the total registered capital of the Republic of Serbia and 100% of the total registered capital owned by the Action Fund of the Republic of Serbia:

**A.D. "DRAGAN MARKOVIĆ" OBRENOVAC - BEOGRAD  
IN RESTRUCTURING**

(hereinafter: "Entity undergoing privatization")

Tender Code: **DMO 26/08**

1. Total registered capital of the Entity undergoing privatization registered in Central Securities Depository and Clearing House consists of socially owned capital expressed by 635,110 shares marked with CFI-code: ESVUFR; ISIN number: RSDRMAE79206, with nominal value of 1,000 dinars per share, 50,507 shares owned by the Republic of Serbia marked with CFI-code: ESVUFR; ISIN number: RSDRMAE79206, with nominal value of 1,000 dinars per share, 34 shares owned by the Share Fund of the Republic of Serbia marked with CFI-code: ESVUFR; ISIN number: RSDRMAE79206, with nominal value of 1,000 dinars per share, 272,156 shares owned by individual shareholders marked with CFI-code: ESVUFR; ISIN number: RSDRMAE79206, with nominal value of 1,000 dinars per share, and 27 shares marked with CFI-code: ESEUFR; ISIN number: RSDRMAE77044, with nominal value of 16,815 dinars per share.
2. The Agency is offering for sale 100% of total registered socially owned capital of the Entity undergoing privatization, 100% of the capital owned by the Republic of Serbia and 100% of the capital owned by the Share Fund of the Republic of Serbia (hereinafter collectively: "Subject Capital").
3. Information about the Entity undergoing privatization: A.D. „Dragan Marković“ Obrenovac-Beograd in Restructuring

Address: 27 Kralja Petra I Street, 11500 Obrenovac - Belgrade, Republic of Serbia,

Tel: +381 11 8721161

Fax: +381 11 8721920

Core activity: activity: Pig Breeding.

More data about the Entity undergoing privatization can be found at the Internet address

[http://www.priv.rs/pregled\\_preduzeca/pdf/e-teaser\\_320.pdf](http://www.priv.rs/pregled_preduzeca/pdf/e-teaser_320.pdf)

More information about the Entity undergoing privatization, as well as the "Instructions to Bidders" (hereinafter: "Tender Documents") will be available to all interested tender participants after the signing of the Confidentiality Agreement and payment of the Tender Documents Fee.

The Tender Documents Fee is EUR 8,000.00 (Euro eight thousand) in dinar countervalue, as per median foreign exchange rate of the National Bank of Serbia on the day of invoicing.

The Entity undergoing privatization has appointed the enterprise for financial expertise and publishing activities "FINEKS" AD, Beograd, as the consultant in this privatization procedure (hereinafter: "Consultant").

#### 4. A bid may be submitted by:

##### A. An interested bidder who fulfills the following conditions:

- that it has purchased the Tender Documents, and
- that it fulfills the following condition

it has been engaged in production and/or processing (fabrication) and/or trade of agricultural products for at least the last 3 business years in continuity, and achieved operating revenue of more than EUR 9,000,000 (nine million EUR) in 2007.

If the interested bidder is a parent company that does not fulfill conditions from this clause of the Public Invitation, its subsidiary has the right to submit the bid, if it fulfills these conditions. The subsidiary that fulfills above mentioned conditions also has the right to submit the bid if the parent company purchased the Tender Documents.

If the interested bidder is a subsidiary that does not fulfill the conditions from this clause of the Public Invitation, its parent company has the right to submit a bid, if it fulfills these conditions. The parent company that fulfills above mentioned conditions also has the right to submit the bid if the subsidiary purchased the Tender Documents.

##### B. If the interested bidder is a Consortium, it must fulfill the following conditions:

- All Consortium members have passed the Decision on organizing and entering the Consortium,
- All Consortium members have concluded a written Consortium Agreement and certified it with the Court, i.e. other competent body (in the case of foreign legal entities and natural persons),
- Each Consortium member assumed unlimited joint and several liability by the provisions of the Consortium Agreement,
- The Consortium Agreement specifies each member's percentage in the acquisition of the capital of the Enterprise,
- All Consortium members have signed a certified Power of Attorney for the member representing the Consortium,
- All Consortium members have signed the Confidentiality Agreement,
- At least one member of the Consortium has purchased Tender Documents
- At least one consortium member with at least 51% share in the consortium ("Consortium Leader") fulfills the following requirement:

it has been engaged in production and/or processing (fabrication) and/or trade of agricultural products for at least the last 3 business years in continuity, and achieved operating revenue of more than EUR 9,000,000 (nine million EUR) in 2007.

**5. The Agency is hereby inviting all parties interested in participating in the tender to submit a written request for purchasing the Tender Documents for the Entity undergoing privatization, no later than by November 14, 2008 by 4.30 p.m. (Belgrade time)**

**Tender Documents will be available to interested parties from October 8, 2008.** Written requests for purchasing the Tender Documents shall be submitted to the Privatization Agency by mail, e-mail, or fax, clearly marked as "Request for Purchasing the Tender Documents – Tender Code:**DMO 26/08**".

Upon receipt of this request, an invoice for payment of the Tender Documents Fee, as well as the Confidentiality Agreement for signature, shall be forwarded to the applicant's authorized representative by mail, e-mail, or fax. The signed Confidentiality Agreement must be immediately faxed and mailed back to the Agency to the address below.

Upon receipt of the signed Confidentiality Agreement, the proof of authorization for the person who signed the Confidentiality Agreement, and the proof of the payment for the Tender Documents Fee, the Consultant shall deliver the Tender Documents to the tender participant by mail/e-mail or hand it to its Authorized representative.

The Consultant and the Agency shall not be liable in case of delay or loss which may occur during the process of delivery of any document.

**6.** The deadline for submitting final binding offers for acquisition of the Subject Capital of the Entity undergoing privatization by interested parties is **November 28, 2008 by 4.30 p.m. (Belgrade time - GMT+1)**

If necessary, the Privatization Agency retains the right to change conditions and deadlines of this Public Invitation.

As a prerequisite for submitting a bid, it is necessary to deposit the amount of EUR 300,000 (Euro three hundred thousand) or to submit a Bid Bond in the amount of EUR 300,000 (Euro three hundred thousand).

**7.** For any questions pertaining to this Public Invitation, interested parties may contact persons listed below, in Serbian or English.

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