

In accordance with the Decision of the Management Board of the Limited liability Company «Fabrika opreme i delova», Bor on acceptance of the Restructuring program no.15 dated July 3, 2006, virtue of the Decision on the Acceptance of the Restructuring Program R-135/06-OD adopted by the Privatization Agency on July 4, 2006, decisions of the Management Board of the Limited Liability Company «Fabrika opreme i delova», Bor on the sale of the assets by public bidding no. 16 dated July 3, 2006 and no. 28 dated October 5, 2006, Representation Contract no. II/1 Ov. Br. 1497/06 dated August 23, 2006 and Representation Contract Annex no. II Ov. Br. 1704/2006 dated October 20, 2006 between Limited liability Company «Fabrika opreme i delova», Bor as an ordering party and Privatization Agency of Republic of Serbia as an attorney, Privatization Agency of the Republic of Serbia announces:

## **PUBLIC INVITATION**

### **FOR PARTICIPATION IN THE SECOND PUBLIC BIDDING**

FOR THE PURCHASE OF PART OF THE ASSETS OF LIMITED LIABILITY  
COMPANY «FABRIKA OPREME I DELOVA» BOR  
**Sales code: P-301106-029n**

#### **1. Subject of sale:**

Subject of sale real estate of Limited liability Company «Fabrika opreme i delova», Bor with total area of 26.491,80 m<sup>2</sup> on three locations in Bor:

- Djorjda Vajferta street no. 16 – total area of 22.176,80 m<sup>2</sup>,
- Location VII kilometar – total area of 2.865,00 m<sup>2</sup> and
- Zeleni Bulevar Street - total area of 1.450,00 m<sup>2</sup>.

The foregoing real estate has been constructed on the land used by of Limited liability Company «Fabrika opreme i delova», Bor with total area of 6 ha 45 a 68 m<sup>2</sup>.

A subject of the sale is also movable property – the equipment, in accordance with the specification presented on the list of movable property which is an integral part of the bidding documentation.

Real estate and movables are sold as found, without any possibility for further complaints.

## **2. Bidding documentation**

The interested parties can purchase the bidding documentation at the price of CSD 40.000,00, after the invoice has been received from the Privatization Agency. The purchase of the public bidding documentation is obligatory, and on its receipt one is to sign Confidentiality Agreement. After the payment evidence has been submitted, the public bidding documentation can be collected at the following address: Privatization Agency, Auction Center, 23 Terazije (5th) floor, 11000 Belgrade, 10:00 – 17:00, from October 31, 2006 to November 23, 2006.

## **3. Initial price**

**Initial sale price** at the public bidding determined for the real estate and equipment Limited liability Company «Fabrika opreme i delova», Bor is CSD **280.989.950,25** (two hundred eighty million nine hundred eighty nine thousand nine hundred fifty dinars and twenty five para<sup>1</sup>).

## **4. Requirements for buyers**

The declared buyer is to take on the obligations in accordance with Sales and Purchase Agreement which is the integral part of the bidding documentation.

By submitting the application, the participant fully accepts all the requirements presented in the Instructions to Participants, which is the integral part of the bidding documentation.

## **5. Participant Requirements**

All natural persons and legal entities have the right to participate in the public bidding, with limitations mentioned in the Instructions to Participants, if they pay the deposit amounting to CSD **28.098.995,00** (twenty eight million ninety eight thousand nine hundred and ninety five dinars), i.e. 10% of the initial sales price, or if they submit the first-class bank guarantee at the same amount in accordance with the Instructions to Participants.

In case that first-class bank guarantee has been submitted as the means of payment, it has to be payable within 48 hours after the buyer has been declared at the public bidding.

## **6. Due Dilligence Procedure**

Having signed the Confidentiality Agreement and purchased the bidding documentation, the potential participant will be able to visit the assets of the «Fabrika opreme i delova» Bor d.o.o, have meetings with the persons in charge and check financial, commercial and legal data. If the potential participant decides to participate in the public bidding, he is to pay the deposit or submit first-class (irrevocable) bank guarantee, as well as to submit the Application for Participation, as it is described in the Instructions to Participants.

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<sup>1</sup> 1 dinar = 100 para

## **7. Submission of Applications the Participation in the Public Bidding**

The deadline for the submission of the applications is November 23, 2006 at 17:00. Applications are to be submitted directly to the Privatization Agency, in a sealed envelope with the following inscription:

PRIJAVA ZA UČEŠĆE NA LICITACIJI P-301106<sup>2</sup>  
AGENCIJA ZA PRIVATIZACIJU REPUBLIKE SRBIJE  
CENTAR ZA AUKCIJE  
TERAZIJE 23, 5. SPRAT, 11000 BEOGRAD

If there is the name of the entity undergoing the sale on the envelope or the full sale code, the application can be rejected. Application for participation in the Public Bidding is to be filled out in a separate form, which is the integral part of the bidding documents and it has to contain the data presented in the Instructions to Participants, deposit payment evidence and the number of account for returning the deposit. Incomplete and belated applications shall not be taken into consideration. The Commission for Public Sale Implementation shall inform the applicants for participation in the Public Bidding on approval of their applications until one working day at the latest prior the Public Bidding date.

## **8. Public Bidding Performance**

Public Bidding will be held on November 30, 2006 at 11:00, at the address: Privatization Agency, Belgrade, 23 Terazije Street, 2<sup>nd</sup> floor, Big Conference Room. Registration of participants in the Public Bidding will be held at the same address on November 30, 2006 from 08:30 to 09:00.

The method of Public Bidding performance and Conclusion of the Sales and Purchase Agreement is described in detail in the Instruction to Participants which are the integral part of the Sales Documentation.

Deposit is to be returned to the participants not to be declared a purchaser, within the period stipulated in the Instruction to Participants.

The amount deposited by the participant who is the first to bid the highest offer and who is declared a buyer is to be calculated in the purchase price; the declared buyer is obliged to pay the margin between the deposited amount and final purchase price at the bidding in the account of the Privatization Agency, in CSD, pursuant to the provisions of the

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<sup>2</sup> APPLICATION FOR PARTICIPATION IN THE PUBLIC BIDDING P-301106  
REPUBLIC OF SERBIA PRIVATIZATION AGENCY  
AUCTION CENTER  
23 TERAZIJE STREET, 5<sup>TH</sup> FLOOR, BELGRADE 11000

Sales and Purchase Agreement. In case that the Agreement has not been signed, the deposit is to be retained.

**«Fabrika opreme i delova» Bor d.o.o.**

Dragoljub Cvetković, director

Tel: +381-30-423-147

Fax: +381-30-427-649

**Privatization Agency**

**Auction center**

Jelena Dančević, Project Manager

Tel: +381-11-3020-845, 3020-803

Fax: +381-11-3029-985