

Pursuant to the Decision of Goša Zajednički pogoni d.o.o. in restructuring (hereinafter: Goša Zajednički pogoni d.o.o.), Smederevska Palanka, 70 Industrijska Street no. 172 dated 04.02.2008, the Decision made by the Privatization Agency on accepting the Restructuring Program, and the Contract of Power of Attorney certified at the First Municipal Court in Belgrade II/10 cer. no. 56/08 dated 05.02.2008, the Privatization Agency of the Republic of Serbia announces:

**PUBLIC INVITATION FOR PARTICIPATION IN PUBLIC BIDDING FOR  
PURCHASE OF THE SHARE OF GOŠA ZAJEDNIČKI POGONI d.o.o. IN  
GOŠA – TOPLANA d.o.o., SMEDEREVSKA PALANKA**

**Sale Code: R-110408-2261**

**1. Subject of Sale**

The subject of sale is as follows:

The share of Goša Zajednički pogoni d.o.o., amounting to 100% of the registered capital, in the Company for production and supply of steam and hot water „Toplana – Goša“ d.o.o. Smederevska Palanka, 70 Industrijska Street, whose capital value registered at the Business Registers Agency on 05.02.2008 amounts to EUR 500,00 in money and EUR 338.938,00 in property.

**2. Mandatory Terms of Sale**

- Initial price for the share amounts to RSD 27.400.000,00 (in letters: twenty-seven million four hundred thousand dinars)
- Deposit amounts to RSD 2.740.000,00 (in letters: two million seven hundred and forty thousand dinars)
- Purchaser fully accepts the rights and obligations provided in the final text of the Agreement on Sale and Purchase of the Share given in the Appendix of the Sale Documents

**3. Terms of Participation**

Purchaser of the share and assets cannot be: 1) domestic legal entity with major socially-owned capital; 2) legal entities and natural persons having due but unsettled liabilities towards the Seller, 3) subsidiaries of the Seller and 4) individual who was sentenced or against whom the criminal action has been brought for the offences defined by the Article 12 of the Privatization Law (Official Gazette RS 123/07) and 5) legal entity whose control member is the individual who was sentenced or against whom the criminal action has been brought for the offences defined by the Article 12 of the Privatization Law (Official Gazette RS 123/07). Such applications shall be rejected without being taken into consideration.

The bidding participant may be legal entity, natural person and a consortium of legal entities and/or individuals (hereinafter: Consortium). The Consortium Agreement shall give authorization to one Consortium member to represent the Consortium (hereinafter: Authorized representative of the Consortium) and to act on behalf and for the Consortium.

#### **4. Public Bidding Documents**

Interested parties can purchase sale documents at the price of RSD 40.000,00, after the invoice has been issued by the Privatization Agency. Purchase of the public bidding documents is mandatory, and on its receipt the Confidentiality Agreement should be signed.

Upon submitting the payment evidence, the public bidding documents can be collected at the following address: Privatization Agency of the Republic of Serbia, Auction Center, 23 Terazije Street (V floor), Office 511, 8:30-16:30, from 10.03.2008 to 02.04.2008.

#### **5. Submission of Applications for Participation in Public Bidding**

The deadline for submission of applications is 03.04.2008 at 16:30.

The application has to contain the data from the Instructions to Participants at public bidding, which are an integral part of the bidding documents, deposit payment evidence and the number of account for returning the deposit, and it should be submitted in accordance with the Instructions to Participants.

Filled application which is a part of the bidding documents should be submitted in a sealed envelope marked with the following:

APPLICATION FOR PARTICIPATION IN PUBLIC BIDDING R-110408

Privatization Agency, 23 Terazije Street, Belgrade

The Committee for conduct of the public bidding will inform the applicants on the approval of their applications no later than one weekday prior to the date of the public bidding.

Prior to submission of application for participation, a participant is obliged to pay deposit, or submit first-class bank guarantee, in the account and for the Privatization Agency, at the amount of RSD 2.740.000,00 (in letters: two million seven hundred and forty thousand dinars).

#### **6. Public Bidding**

The public bidding will be held on 11.04.2008, starting at 14:00 at the Privatization Agency, 23 Terazije Street, Belgrade, Large Hall on the second floor.

Registration of participants in the public bidding will start one hour prior to the beginning of the bidding, and it will finish ten minutes prior to the beginning of the bidding, i.e. from 13:00 to 13:50.

The method of the public bidding and conclusion of the Sales and Purchase Agreement are explained in detail in the Instructions to Participants which are an integral part of the Sale Documents.

The deposit is to be returned to all the participants which have not been declared buyers within the period provided in the Instructions to Participants which are an integral part of the Sale Documents.

The participant with the best offer, which is declared a buyer, will have the deposited sum calculated in the purchase price, and in case of its waiving, the deposit is to be retained.

The Privatization Agency has the right to change the date of the bidding and the deadline for submission of applications, and to inform the interested parties thereof, by the day of the public bidding at the latest.

**Privatization Agency  
Republic of Serbia**

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