

Terazije St. 23, 11000 Belgrade, Serbia, Tel: (+381 11) 3020-842, (+381 11) 3020-803 Fax: (+381 11) 3020-881 In accordance with Article 38 of the Law on Privatization ("Official Gazette of the RS", nos. 38/01, 18/03, 45/05 and 123/07), and Article 9 of the Decree on sale of capital and assets by Public auction ("Official Gazette of the RS" nos. 52/05, 91/07 and 96/08).

Privatization Agency announces:

PUBLIC INVITATION FOR PARTICIPATION IN PUBLIC AUCTIONS

Basic data on auction sale

Interested parties can purchase the auction documents at the price of **RSD 40000**, after they receive the invoice from the Privatization Agency. VAT is not calculated in the price. Purchase of the auction documents is obligatory, and on their receipt one is to sign the Confidentiality Agreement. After the payment evidence has been submitted, the auction documents can be collected at the following address:

Privatization Agency, Belgrade, Terazije Street 23, 5th floor, from 09:00 to 16:30, in the period from 17.06.2009 until 08.07.2009.

DEADLINE FOR SUBMISSION OF APPLICATIONS IS 09.07.2009, BY 16:30.

Completed application, which is a part of the auction documents, with the signed draft of the SPA and the deposit payment evidence, is to be submitted in a sealed envelope marked with: "THE APPLICATION FOR PARTICIPATION IN PUBLIC AUCTION 170709, Privatization Agency, Belgrade, 23 Terazije St, 5th floor".

IF THERE IS THE NAME OF THE PRIVATIZATION ENTITY ON THE ENVELOPE, OR FULL AUCTION CODE, THE APPLICATION CAN BE REJECTED.

THE AUCTION WILL BE HELD ON: 17.07.2009.

at the address: **Privatization Agency, Belgrade, Terazije Str. 23, 2**nd **floor, Large hall,** at **11:00.** Registration of the auction participants will be held at the same address on: **17.07.2009. from 09:00 to 10:50.**

Means of payment can be in domestic currency, foreign convertible currency, state bonds based on the unpaid foreign currency savings, which are due not later than the date of the capital sale (17.07.2009) issued to the individuals, who are citizens of the Republic of Serbia. If the participant applies only for the second bidding, the means of payment can be even the state bonds based on the unpaid foreign currency savings, which are not due until the date of the capital sale (17.07.2009) issued to the individuals, who are citizens of the Republic of Serbia.

In case the first class bank guarantee has been submitted as the means of deposit payment, it is to be due within 48 hours after the declaration a buyer.

Deposit for participation is to be returned 21 days after the Public auction has been held.

The Privatization Agency keeps the right to change the auction date, as well as the deadline for the application submission if necessary, but also to inform the interested parties about such changes, if any, until the auction date at the latest.

The site visit shall be carried out after signing of the Confidentiality Agreement in the period from 17.06.2009 until 08.07.2009.

Brief description of the PUBLIC AUCTION procedure

^{*} The total estimated capital value to be privatized, stated in EUR, was calculated according to the official exchange rate on the day of the public invitation's preparation.

^{**} Data on the real estate of the entity undergoing privatization from this public invitation are presented only for the purpose of giving information, while the data on the legal basis, ownership type and right to them are presented in the Auction Documents.

^{***} The total business income and expense data, stated in EUR, were calculated according to the average annual real exchange rates.

The sale of capital by Public auction is carried out by the Auction Commission, which is established by the Privatization Agency. The commission supervises the capital sale by auction, registers auction participants, declares auction unsuccessful, signs the minutes and performs other activities important for auction performance in accordance with the Law. The conditions for auction to be carried out are fulfilled if at least one person has obtained the status of an auction participant and if it is presented personally or by an authorized representative. At the time ordered for the PUBLIC AUCTION opening, the auctioneer shall open the first bidding, when the means of payment can be in cash or due bonds. If there is more than one person at the first bidding, the auctioneer announces the initial price as well as each further increase. In case that none of the interested buyers reacts after the third call for acceptance of the newly established price,

the auctioneer declares the auction finished by hammering. The selling price becomes the highest offered value, and the participant who has been the first to offer the highest price is declared a buyer. If there have not been interested parties after the announcement of the initial price, even after the third call, the auctioneer declares the first bidding unsuccessful by hammering and opens the second bidding immediately afterwards, when even undue state bonds can be the means of payment. Those who have applied for the second bidding can also participate, as well as the participants in the first bidding, in case it has been declared unsuccessful. If more than one person participates in the second bidding, the auctioneer announces the initial price, as well as each further increase. If none of the interested buyers reacts after the third call for acceptance the newly established price, the auctioneer, by hammering, declares the auction closed.

The selling price becomes the highest offered value, and the participant who has been the first to offer the highest price is declared a buyer. If after the announcement of the initial price there have not been any interested persons, even after the third call, the auction is declared unsuccessful, and the participants lose the right to be returned the deposit.

If only one party who has obtained the auction participant status attends the second bidding, that party is invited three times to accept the initial price. If the party accepts the initial price, it is declared a buyer and the initial price becomes the selling price. If the participant does not accept the initial price, the auction is declared unsuccessful, and it loses the right to be returned the deposit.

1) Basic information on the privatization entity: Preduzeće za trgovinu na veliko i malo (Company for wholesale and retail trade) OPLENACPROMET, TOPOLA

Auction sale code: 170709-3234p

Official ID number of the entity: 07290942

Field of work: Wholesale of building materials

Main assets of the privatization entity **

A) Buildings - main facilities (m2):

1. Unloading place Morava - Natalinci (345) 2. Head office (475) 3. Warehouse «Jasenica» - Topola (420) 4. House and yard in Umag (604) 5. Plateau «Jasenica» Topola (2000)

The entire estimated capital value to be privatized amounts to: RSD 107.920.000 or *EUR 1.148.750, which is 68,81 % of the total entity capital.

Deposit for participation in the auction: RSD 8.634.000 or *EUR 91.900

Initial price at the auction sale: **RSD 17.267.000**

Minimum obligatory investments into the privatization entity amount to: RSD 7.000

B) Main equipment:

1) Computer (3 pieces, Pentium) 2) Printer (CS Epson GX 1170) 3) Oil tank 3 tons 4) Oil tank 4 tons

C) Land (m2): Entire land: (23047): Construction land: (3843): (3655) - socially-owned: (188) - state-owned: Agricultural land: (19204) - state-owned:

C) Land (III). Entire land. (25047), Construction	iana. (5045), (5055) 30ciany owned. (100) 3tate (owned, Agricultural land. (13204) State Own	cu,	
Balance sheet per year:	2007		2008	
Shown in:	RSD	***EUR	RSD	***EUR
Total operating revenues	243.000	3.039	536.000	6.579
Total operating expenses	3.993.000	49.935	4.052.000	49.738

Main products/services: 1) Trade

2) Basic information on the privatization entity: Socially-owned enterprise VINARSKA - PODRUMI, VLASOTINCE

Auction sale code: 170709-3165

Total number of employees: 15; of which BS/BA: 0

Official ID number of the entity: 07106114

Field of work: Grapes cultivation

Main assets of the privatization entity **

A) Buildings - main facilities (m2):

1. Old wine cellar (3252) 2. Wine cellar (2050) 3. Workshop (756) 4. Warehouse and shed (423) 5. Restaurant «Sloga» (1261) 6. Jova's wine cellar (498)

The entire estimated capital value to be privatized amounts to: RSD 271.249.000 or *EUR 2.887.307, which is 70 % of the total entity capital.

Deposit for participation in the auction: RSD 13.562.000 or *EUR 144.365

Initial price at the auction sale: **RSD 27.125.000**

Minimum obligatory investments into the privatization entity amount to: RSD 25.886.000

B) Main equipment:

1) Chairs 2) Plough 3) Thermo concentrate 4) Generating unit for compressor 5) Truck (TIP 130)

C) Land (M²): Entire land: (3917298); Construction land: (150292) - state-owned; Agricultural land: (3767006) - state-owned;

Balance sheet per year:	2007		2008	
Shown in:	RSD	***EUR	RSD	***EUR
Total operating revenues	25.776.000	322.345	584.000	7.169
Total operating expenses	61.096.000	764.044	26.689.000	327.605

Main products/services: 1) Cultivation of grain and other crops and plants 2) Fruit cultivation 3) Grapes cultivation 4) Production of juices, fruit and vegetables 5) Wholesale of fruit and vegetables 6) Restaurants 7) Canteens

Total number of employees: 43: of which BS/BA: 4

3) Basic information on the privatization entity: Veterinary station SABAC, SABAC

Auction sale code: <u>170709-3345</u>

Official ID number of the entity: 07400713

Field of work: Veterinary activities

The entire estimated capital value to be privatized amounts to: RSD 130.715.000 or *EUR 1.391.391, which is 70 % of the total entity capital.

Deposit for participation in the auction: RSD 15.686.000 or *EUR 166.967

Initial price at the auction sale: RSD 31.372.000 Minimum obligatory investments into the privatization entity amount to: RSD 4.769.000

Main assets of the privatization entity **

A) Buildings – main facilities (m²):

1. Administration building in Šabac (454) 2. Veterinary surgery in Šabac (355) 3. Veterinary surgery in Varna (258) 4. Veterinary surgery in Mali Prnjavor (344) 5. Veterinary surgery in Desić (93)

B) Main equipment:

1) Trichinoscope (TPL) 2) Container 3) Computers 4) Passenger vehicle (DACIA) 5) Instruments and equipment

C) Land (m²): Entire land: (45946); Construction land: (13149) (7758) - socially-owned; (5391) - state-owned; Other land: (32797) (16479) - socially-owned; (16318) - state-owned;

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Balance sheet per year:	2007		2008	
Shown in:	RSD	***EUR	RSD	***EUR
Total operating revenues	74.905.000	936.734	79.081.000	970.712
Total operating expenses	76.120.000	951.928	77.600.000	952.533

Main products/services: 1) Cure 2) Prevention 3) Artificial insemination 4) Meat examination

Total number of employees: 59; of which BS/BA: 19